ADP Workforce Now Essential Time & Attendance Employee Basics: For Employees Who Clock In and Out



Overview

This job aid guides you through some of the basic Time & Attendance tasks that you will complete. You must have access to ADP Workforce Now with a username and password to complete the tasks described in this job aid.

This training includes U.S. spellings and the date construct of month/day/year. You will see your expected spellings and date constructs in your solution back on the job.

If You Hold More than One Position

If you hold more than one position, make sure that you are performing the time-related activities for the correct position.

Starting Point: Myself > Time & Attendance > My Timecard

Step	Action			
1	Click Other Positions.			
	HOME RESOURCES MYSELF		Search	Q
	My Timecard 🛿 🗗 🖍			
	BH Hahn, Brenda BILLCLRK - Billing Clerk (OTHER POSITIONS) Home Department: 000001 - Admin	Tax ID (SSN) XXX-XX-0068	Position ID FL8004652 🖼	
2	Select the position for which you are performing the time-related activitie	es.		

Recording Your Time

Depending on your company's features, your Home page may display clocking buttons to make your time-entry tasks quickly accessible. Your Home page may display additional shortcut and task buttons, as well. If your Home page doesn't include the My Time portlet, you can locate these buttons on the My Time Entry page.

Starting Point: Home or Myself > Time & Attendance > My Time Entry
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Step	Action
1	Click Clock In or Clock Out as appropriate.
	My Time
	Wednesday, Oct 26, 2016, 09:00 AM
	ANNUAL SUMMARY
	No Activities
	Result: A success message and the In or Out time are displayed.
	Result. A success message and the morout time are displayed.
	My Time
	Operation Successful
	Wednesday, Oct 26, 2016, 09:00 AM
	TRANSFER & PUNCH V MY TIMECARD
	Clocked In 10/26/2016 09:00 AM

Note: Some companies require employees to click the Lunch Out button when they clock out for lunch, while others require employees to click the Clock Out button. If you are not sure which button to use, contact your supervisor.

Recording Your Time with Notes

There may be times when you want to add a note to an In, Out, or Lunch Out time, such as to explain a reason for clocking out early or late. You can add notes that are visible to you and to your supervisor and your company's practitioner.

Want to see a short demonstration on how to add notes when clocking in and out? Click <u>here</u> and enter your ADP Workforce Now user name and password.

Starting Point: Home or Myself > Time & Attendance > My Time Entry

Step	Action
1	On the Clock In button, click the down arrow and select Clock In with Notes.
	Results: The Clock In With Notes window is displayed. The date and time that the In time will be recorded is listed.
	Clock In with Notes
	You are about to clock in at the date and time listed below.
	Tuesday, Oct 11, 2016, 11:43 AM
	Reason
	Enter Custom Note
	Custom Note
	CANCEL
2	In the Reason field, select a description for the note, if applicable.
3	In the Custom Note field, enter the note that you want to add to the In time.
4	Click Save.
	Results: The In time and your note are saved. To view the note on your timecard, click My Timecard .
	Today's Activities
	Tuesday, October 11, 2016 11:43 AM
	Operation Successful
	CLOCK IN V CLOCK OUT V LUNCH OUT V TRANSFER & PUNCH V MY TIMECARD
	ANNUAL SUMMARY
	Clocked In 10/11/2016 11:43 AM

Recording Your Time Worked in Another Department or Job

Starting Point: Myself > Time & Attendance > My Time Entry

Step	Action						
1	If you will be working in a department other than your home department, click Transfer & Punch .						
	Today's Activities						
	Wednesday, October 20	6, 2016 09:03 AM					
			DUT 🗸 TRAN	NSFER & PUNCH	ARD		
	ANNUAL SUMMARY						
2	In the Department or Job fie	ald click O (search)					
_	Result: A lookup list is displa						
3	Select the job or department i	in which you will work.					
	You are here: Today's Activities > Transfer						
	Transfer	Department Lookup		×			
	Department O01000	Search In: fo	pr:				
		Active Only Company Code Departr	ments Only				
		Scroll To: 0 1 2 007000 Programming	F5W 🗸	25 Found			
		008000 Sales	F5W 🗸				
		009000 Marketing 010000 Shipping And Receiving	F5W ✓ F5W ✓	- I			
		011000 Operations 012000 Customer Service	F5W 🗸	_			
		Cancel					
4	Click Submit.	e is displayed. Your punch is r	recorded and your tir	me is charged to the selected depar	tment or		
	job until you record another p		recorded, and your in	The is charged to the selected depart			
	Today's Activities						
	Wednesday, October 26, 2016 09:0	03 AM					
	Transfer is successful.						
		V LUNCH OUT		RD			
	ANNUAL SUMMARY						
	Transfer to Department Customer Service	e[012000]		10/26/2016 09:03 AM			

Recording Your Time Worked in Another Department or Job with Notes

If you want to add a note explaining the reason for charging your time to a department or job, you can easily do so from the Home page or the My Time Entry page.

Want to see a short demonstration on how to add notes when charging your time to a different department or job? Click <u>here</u> and enter your ADP Workforce Now user name and password.

Starting Point: Home or Myself > Time & Attendance > My Time Entry

Step	Action
1	On the Transfer & Punch button, click the down arrow and select Transfer & Punch with Notes.
	Results: The Transfer & Punch with Notes window is displayed. The date and time that your punch will be recorded is listed.
	Transfer & Punch with Notes
	You are about to transfer & punch at the date and time listed below.
	Tuesday, Oct 18, 2016, 08:23 AM
	Department
	012000
	Reason
	Enter Custom Note
	Custom Note
	CANCEL SAVE
2	In the Department or Job field, click Q (search).
3	Select the job or department in which you will work.
4	In the Reason field, select a reason for the note, if applicable.
5	In the Custom Note field, enter the note that you want to add to the punch.
6	Click Save.
	Results: A success message is displayed. Your punch and note are saved, and your time is charged to the selected department or job until you record another punch.
	Tuesday, October 18, 2016 08:24 AM
	Operation Successful
	CLOCK IN V CLOCK OUT V LUNCH OUT V TRANSFER & PUNCH V MY TIMECARD
	ANNUAL SUMMARY
	Transfer to Department Sales[000005] 10/18/2016 08:23 AM

Adding Notes to Your Timecard

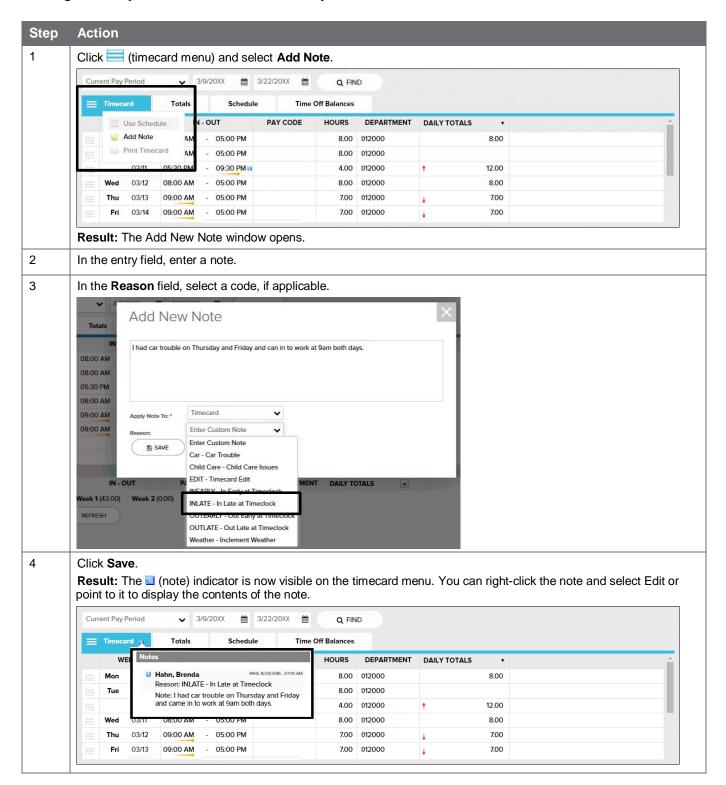
You can add notes that apply to individual transactions and rows or to the entire timecard. Your supervisor and your company's Time & Attendance practitioner can view all of the notes that you enter.

Want to see a short demonstration on how to add notes to your timecard? Click <u>here</u> and enter your ADP Workforce Now user name and password.

Adding a Note to a Timecard Transaction or Row Starting Point: Myself > Time & Attendance > My Timecard

Step	Action								
	Click 📃 (row	menu) or right-click	on a trans	action su	ich as an li	n or Out tim	e and select	Add Note.	
	Current Pay Period	✓ 3/9/20XX	3/22/20XX 🛗	Q FINE	b				
	= Timecard	Totals Schedul	e Time (Off Balances					
	WEEK 1	IN - OUT	PAY CODE	HOURS	DEPARTMENT	DAILY TOTALS	Ŧ		<u>^</u>
	Mon 03/09	08:00 AM - 05:00 PM		8.00	012000		8.00		
	Tue 03/10	08:00 AM - 05:00 PM		8.00	012000				
	03/11	05:30 PM - 09:30 PM		4.00	012000	†	12.00		
	Wed 03/12	08:00 AM - 🐱 Add Not	e		012000		8.00		
	Thu 03/13	09:00 AM - 05:00 PM			012000	•	7.00		
	Fri 03/14	09:00 AM - 05:00 PM		7.00	012000	+	7.00		
	Result: The A	dd New Note windo	ow opens.						
	In the entry fiel	ld, enter a note.							
	In the Apply N	lote To field, select	the timeca	rd eleme	ent to which	you want to	apply the no	 ote.	
							11 7		
	✓ landd	New Note				X			
	Totals	new note							
	IN	d late due to a high volume of cus	tomer orders						
	08:00 AM	a late due to a high volume of cas	tomer orders.						
	08:00 AM								
	05:30 PM								
	08:00 AM								
	09:00 AM Apply Not		~						
	09:00 AM Reason:	Department							
		Out							
		Pay Code				- H.			
	IN - OUT	Row PAY CODE HOURS	S DEPARTMEN		TALS 🔍				
	In the Reason field, select a code, if applicable.								
			, ii applicat	ле. 					
	Click Save.								
	Result: The a (note) indicator is now visible on the timecard. You can right-click the note and select Edit or point to								
	to display the c	contents of the note							
	Current Pay Period	✓ 3/9/20XX	3/22/20XX 🛗	Q FIND)				
	≡ Timecard	Totals Schedule	e Time C	Off Balances					
	WEEK 1	IN - OUT	PAY CODE	HOURS	DEPARTMENT	DAILY TOTALS	Ŧ		Â
	Mon 03/09	08:00 AM - 05:00 PM		8.00	012000		8.00		
	Tue 03/10	08:00 AM - 05:00 PM		8.00	012000				
		05:30 PM - 09:30 PM		4.00	012000	+	12.00		
		08:00 AM - 05:00 PM	Notes				8.00		
	Wed 03/11								
	Thu 03/12	09:00 AM - 05:00 PM	Hahn, Brenda				7.00		
	•—			d late due to a	high volume of cu		7.00 7.00 0.00		

Adding a Note to an Entire Timecard Starting Point: Myself > Time & Attendance > My Timecard



Viewing and Printing Your Timecard

Want to see a short demonstration on how to print your timecard? Click <u>here</u> and enter your ADP Workforce Now user name and password.

Starting Point: Myself > Time & Attendance > My Timecard

Step	Action
1	In the Pay Date Range fields, select the time period that you want to view and click Find . Result: Your timecard for the selected time period is displayed.
2	Click (timecard menu).
	Current Pay Period 🗸 3/9/20XX 🗰 3/22/20XX 🗰 Q FIND
	Timecard Totals Schedule Time Off Balances
	Result: The timecard menu is displayed.
3	Select Print Timecard.
	View Annual Summary
	Add Note
	🖨 Print Timecard
	Result: The Print Timecard window opens.
4	Select the applicable view and print options and click Print .
	Print Timecard
	View and Print Options: Schedules Exceptions Overrides Votes Signature Lines
	Printed: Thursday, 3/26/20XX, 04:38 PM
	Timecard 3/9/20XX - 3/22/20XX (Current Pay Period)
	Employee: Hahn, Brenda (F1Q000118) Payroll ID: 000118 Company Code: F1Q Supervisor: Albright, Anthony (F1Q000127)
	Employee Approval: Not Approved Supervisor Approval: Not Approved
	Week 1 In - Out Pay Code Hours Department Daily Totals
	Mon 03/09 08:30 AM - 03:30 PM 7.00 012000 7.00
	Tue 03/10 08:30 AM - 04:30 PM 8.00 012000 8.00
5	Click Done.

Approving Your Timecard, if Required

Want to see a short demonstration on how to approve your timecard? Click <u>here</u> and enter your ADP Workforce Now user name and password.

Starting Point: Myself > Time & Attendance > My Timecard

Step	Action				
1	In the Pay Date Range fields, select the time period that you want to approve and click Find . Result: Your timecard for the selected time period is displayed.				
2	Click Approve Timecard.				
	Current Pay Period 🗸 3/9/20XX 🚔 3/22/20XX 🚔 Q FIND				
	Timecard Totals Schedule Time Off Balances				
	WEEK 1 IN - OUT PAY CODE HOURS DEPARTMENT DAILY TOTALS •				
	Mon 03/09 08:30 AM - 03:30 PM 7.00 012000 7.00				
	Tue 03/10 08:30 AM - 04:30 PM 8.00 012000 8.00				
	Wed 03/11 08:30 AM - 07:30 PM 11.00 012000 + 11.00				
	Result: The Approve Timecard window opens.				
3	Click Approve.				
	Approve Timecard You are about to approve your timecard from 3/9/20XX to 3/22/20XX. This approval is for both time pair and supplemental earnings. Do you want to continue?				

Viewing Your Schedule

Tip: Want to see a short demonstration on how to view your schedule? Click <u>here</u> and enter your ADP Workforce Now user name and password.

You can view your schedule in several different ways, depending on the date range and format that you want to view.

If You Want to View	Then
A month or week at a time	 Select Myself > Time & Attendance > My Schedule. To view a different month, in the Date field, click ◄ (back) or ▷ (forward). To view a week at a time, select Week.
	Result: One week of your schedule is displayed with each day as a row. Tip: To view each day as a column, click Rotate Week View .
Your recorded time compared to your scheduled time	 Select Myself > Time & Attendance > Actual vs. Scheduled. To view the actual and scheduled times for other dates, in the Date field, click (calendar) and select a date. Click Find.

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